



Florida Medical Association

CME DISCLOSURE FORM FOR PLANNERS, REVIEWERS, FACULTY & AUTHORS

All persons who influence the content of CME activities are required to disclose all financial relationships with any ineligible companies. This includes planners, activity directors, presenters, authors, and administrative staff who participate in the design and development of content, as well as CME Committee members and reviewers who vet and approve proposed content. The intent of this form is to inform planners/presenters/reviewers of their obligations and to support the FMA in mitigating all relevant financial relationships with ineligible companies, thus assuring balance, independence, objectivity and scientific rigor in all accredited content.

Name: _____ Planner Activity Director Presenter/Author Reviewer

Title of Activity/Topic: _____

Activity Date: _____ Date this form completed: _____

Directly Provided Activity Jointly Provided activity – Organization hosting the meeting: _____

Check here if completing this form as a CME Committee member or reviewer for a calendar year

Check the appropriate box below and provide an explanation in the space provided if you answer Yes:

Do you (now or within the past 24 months) have a financial relationship with an ineligible company? * Yes No

* You must disclose ALL financial relationships regardless of your view of their relevance to the content being planned/presented.

<u>FINANCIAL RELATIONSHIP</u>	<u>INELIGIBLE COMPANY</u>	<u>CHECK THE BOX IF THE RELATIONSHIP HAS ENDED</u>
Employee/Owner:	_____	_____
Stock Owner/Investor, privately held company:	_____	_____
Stock Owner/Investor, publicly traded company:	_____	_____
Grant/Research Support:	_____	_____
Consultant:	_____	_____
Advisory Board Member	_____	_____
Speaker's Bureau:	_____	_____
Other Financial/Material Support (describe)	_____	_____

By checking this box and submitting this form, you agree to comply with the following conditions:

1. If I have reported a financial relationship with an ineligible company, I understand that this information will be reviewed to determine whether this relationship precludes my participation, and I may be asked to provide additional information.
2. I will update my disclosure information should anything change.
3. Failure/Refusal to disclose, false disclosure, or inability to mitigate COI will disqualify me from participating in this activity.
4. I will support my presentation and clinical recommendations with the best available evidence from current medical literature. All scientific research referred to, reported or used in support or justification of patient care recommendations will conform to the generally accepted standards of experimental design, data collection and analysis. Speakers Bureau:
5. I will give a balanced view of ALL therapeutic options and use generic names when discussing pharmaceutical products.
6. I will not advocate for or promote practices that are not, or not yet, adequately based on current science, evidence and clinical reasoning.
7. I will disclose unlabeled use of a product or an investigational use of a product not yet approved by the FDA.
8. I have not nor will I accept any honorarium/special payments from ineligible companies for my participation in this activity.
9. I will not promote or sell products (e.g. books) or services that serve my professional or financial interests during my presentation.

GLOSSARY OF TERMS:

Sign/type your name: _____

- **INELIGIBLE COMPANY** is defined as any entity whose primary business is producing, marketing, selling, re-selling, or distributing health care goods or services used by or on patients. Entities that provide clinical service directly to patients are exempted.
- **FINANCIAL RELATIONSHIPS** are defined as those in which a person benefits by receiving a tangible financial benefit (e.g., salary, royalty, consulting fee, honoraria, ownership interest (eg, stocks, stock options or other ownership interest, excluding diversified mutual funds). Financial benefits are usually associated with roles such as employment, management positions, independent contractor, consulting, speaking and teaching, membership on advisory committees or review panels, board memberships, and other activities from which remuneration is received, or expected.
- **RELEVANT financial relationships** are those in any amount occurring within the past 24 months where the planner or speaker has the opportunity to influence CME content that relates to the product or service lines of the ineligible company with which s/he has a financial relationship. The FMA as the accredited provider is obligated to determine relevance. And the FMA as the accredited provider is obligated to mitigate all financial relationships determined to be relevant.

Return this form to the individual or organization that requested your participation.

FMA Education Department: 800.762.0233 or education@flmedical.org